

PINE LAKE COUNTRY CLUB
3300 Pine Lake Road | Orchard Lake, MI 48324

DINNER LOCATION

WEDNESDAY
November 6
6:30 pm

TICKET
[Complimentary]
Thompson
PARTY OF TWO

FOLD LINE

PRSRT STD
U.S. POSTAGE
PAID
MAILED FROM 33634
PERMIT NO. 2401



<Jonathan>
<THOMPSON>

Exclusive Dinner Event Here in Orchard Lake...
at Pine Lake Country Club

<Endorsement>

<Namein> <Tray>
<Address>
<CSZ>
<IMB>

PINE LAKE COUNTRY CLUB
COMPLIMENTARY DINNER
RESERVATIONS FOR
<Jonathan>

FOLD LINE

Reserve your seats

Limited Seats Available.
Please call to RSVP.



WEDNESDAY
NOVEMBER 6
6:30 PM

save the date



Dear Jonathan,

You and a guest are cordially invited to a **COMPLIMENTARY DINNER EVENT** right here in Orchard Lake. Seating is limited and reservations are required. Please register your seats using one of the options below.

TRUSTS: PROTECT & PRESERVE YOUR ESTATE

WILL MY ESTATE END UP IN PROBATE?

WILL I OUTLIVE MY SAVINGS?

CAN I PROTECT MY ASSETS FROM THE NURSING HOME?

Dinner Event Highlights Include:

- **Wills and Living Trusts** – Learn the advantages and disadvantages to both.
- **Asset Protection** – How to protect your assets and your family’s inheritance from creditors, divorce, and lawsuits.
- **Long Term Care Planning** – How to avoid losing your life savings.
- **Next Spouse Protection** – How to protect your assets from your surviving spouse’s next spouse. **FOLD LINE**
- **Probate** – What is it and how to prevent it.
- **Estate Taxes** – What are they, and how to minimize or eliminate.
- **Medicaid and Veterans Aid & Attendance Benefits** – The latest laws and how to qualify for the benefits.
- **Gifting to Children** – How and when to gift your assets and why putting property in children’s names may be a mistake.
- **Special Needs** – How to provide for special needs (disabled) children and grandchildren.

Due to overwhelming response and very limited seating, we strongly suggest that you reserve your seats within 24 hours.

The presentation will be done in an easy-to-understand format that helps you learn and create a plan of action for protecting your family, your life savings and your legacy.

When

WEDNESDAY
NOVEMBER 6
6:30 PM

Dinner

PINE LAKE
COUNTRY CLUB
3300 Pine Lake Road
Orchard Lake, MI 48324

RSVP
Call to reserve your seats:
(800) 898-3572
RSVP code 471944 or
register online at rsvp.org/471944

PIN CODE
<Pin #>

Attend our
Dinner event
and receive a
FREE 1 HOUR
CONSULTATION
(\$250 Value)

©2024

CPO_322 471944 <consec>

FOLD LINE



YOUR HOST: ATTORNEY COLLIN D. DICKEY

Collin D. Dickey is the owner and lead attorney at The Dickey Law Firm. Mr. Dickey focuses his practice on estate planning, probate, and elder law. He has significant experience in wealth planning and assisting clients with mitigation strategies and is well-versed in handling legal inquiries involving the IRS and the State of Michigan. He is a sought-after speaker at various events throughout Metro Detroit, where he educates the public on estate planning tools and strategies.

CO-HOST:

Clayton J. Winkler, CFP® is a Financial Advisor who manages

Investments, Insurance, & Planning for Families and Businesses. Clayton is the Owner of Cobblestone Financial Services for 24 years. Clayton is an Estate Planning Expert who specializes in Trust Funding; a very important step needed when creating a Trust.



Dickey Law Firm is not associated with or approved, endorsed, or authorized by the Centers for Medicare and Medicaid Services or any other governmental agency.