



Please Join Us

For a Complimentary Dining Event at

The Capital Grille



Special Invitation

We will present:
“Where Do the Markets, Taxes & Economy Go From Here?”
followed by a delicious meal.

Topics to Be Discussed:

- The new DOL Fiduciary Rule and how it can affect your retirement accounts.
- Previously lost money in market downturns? Concerned about history repeating itself? Learn where you can find safety.
- Retirement Income--Will you have enough? Learn strategies to generate guaranteed retirement income for life.
- Learn how 401(k) and IRA Assets can be passed on to future generations, and how to lower your taxes.
- Tax-Free Investing: The “do’s” and “don’ts” of Roth Conversions.
- How to reduce or eliminate taxes on your Social Security benefits.

YOUR HOST:

This event is presented by Smith & Smith Financial. Whether you are retired or about to retire, this special dinner event will provide you with valuable information. Learn how you can maximize your retirement income and make educated decisions regarding your financial future.

Your **invitation can be used for admission** for you and a spouse or friend.
If married, both spouses should attend.



January
5
6:00 PM
TUESDAY



January
7
6:00 PM
THURSDAY

THE CAPITAL GRILLE
10 Memorial Blvd. • Providence, RI 02903

These popular events are routinely filled to capacity, and seating is limited. For these reasons absolutely no one will be admitted without a reservation. It is strongly suggested that you RSVP today.

800-123-4567

Or Register Online at: www.myfinancialseminar.com/js

This event is designed to provide accurate and authoritative information on the subjects covered. It may not, however, be relied on for the purpose of determining your Social Security benefits or eligibility, avoiding any federal tax penalties, or providing tax, legal, or other professional advice. You are encouraged to seek advice from your own tax or legal professional.